



- Ranked top 10 in benefits revenue
- Educating nearly 5 million employees
- Employers saved an average of 6% on medical plan renewals
- Servicing over 36,000 employers
- Over 2,000 employee benefits professionals
- 200+ offices in 42 states
- National & local leverage & buying power

LOCAL SERVICE. NATIONAL PRESENCE.

UNITED STATES

ALABAMA

Valent Group - Vestavia

ARIZONA

Benefit Intelligence, Inc. - Mesa
beni.fit - Phoenix
Employee Benefits International Arizona, Inc. - Phoenix
Matsock and Associates - Phoenix
Reseko Insurance Advisors, LLC - Phoenix

ARKANSAS

Stephens Insurance, LLC - Little Rock

CALIFORNIA

AEIS - San Mateo
Aston Sharp, LLC - Santa Monica
Fredericks Benefits - Redlands
The Henehan Company - San Bernardino
Horstmann Financial and Insurance Services - Fresno
JHC Benefits - Ventura
Johnson & Dugan Insurance Services Corp. - Redwood City
KBI Benefits, Inc. - Los Altos
Morris & Garritano Insurance Agency, Inc. - San Luis Obispo
Relational Advisors, LLC - Irvine
Suess Insurance Services - Sonora
Vita - Mountain View

COLORADO

TrueNorth Companies, LLC - Longmont
Volk Insurance Benefits - Fort Collins

CONNECTICUT

Blueprint Benefit Advisors - Hamden

FLORIDA

The Clemons Company - Panama City
Earl Bacon Agency, Inc. - Tallahassee
The Enterprise Team, Inc. - Altamonte Springs
Fringe Benefit Plans, Inc. - Winter Park
JDI Group - Palm Beach Gardens
K&P Benefits Consulting Group - Lakewood Ranch
Keystone Benefit Group, LLC - Jacksonville
The Stoner Organization, Inc. - St. Petersburg

GEORGIA

The Benefit Company - Atlanta
BIS Benefits, Inc. - Roswell
Snellings Walters Insurance Agency - Atlanta

HAWAII

Atlas Insurance Agency, Inc. - Honolulu

IDAHO

Fredriksen Health Insurance, LLC - Boise

ILLINOIS

1706 Advisors - Skokie
Bullock & Associates - Oakbrook Terrace
Byrne, Byrne and Company - Chicago
Coordinated Benefits Company - Schaumburg
R.W. Garrett Agency, Inc. - Lincoln
Terrill Insurance Solutions - Lake Bluff
TrueNorth Companies, LLC - Rosemont

INDIANA

The DeHayes Group - Fort Wayne
LHD Benefit Advisors, LLC - Indianapolis

IOWA

TrueNorth Companies, LLC - Cedar Rapids,
West Des Moines

KENTUCKY

Bim Group - Lexington
Schwartz Insurance Group - Louisville
Sterling Thompson Company, LLC - Louisville

LOUISIANA

Becker Suffern McLanahan, Ltd. - Mandeville
Dwight Andrus Insurance - Lafayette

MAINE

Acadia Benefits, Inc. - Portland

MARYLAND

TriBridge Partners, LLC - Baltimore

MASSACHUSETTS

Axial Benefits Group, LLC - Burlington
EBS - Newton
Sullivan Benefits - Marlborough

MICHIGAN

BenePro - Royal Oak
Comprehensive Benefits, Inc. - Southfield
Nulty Insurance - Kalamazoo
Olivier-VanDyk Insurance Agency, Inc. - Wyoming
Saginaw Bay Underwriters - Saginaw
Strategic Services Group, Inc. - Rochester Hills

MINNESOTA

Horizon Agency, Inc. - Eden Prairie
Mahowald - Saint Cloud
SevenHills Cleveland Benefit Partners - Bloomington

MISSISSIPPI

The William Morris Group - Jackson

MISSOURI

Cammon Company - St. Louis
Employee Benefit Design, LLC - Springfield
Lovell Insurance Group - Lee's Summit

MONTANA

Rocky Mountain Insurance Group - Bozeman

NEBRASKA

Swartzbaugh-Farber & Associates, Inc. - Omaha

NEVADA

Dillon Insurance Services - Reno

NEW HAMPSHIRE

Melcher & Prescott Insurance - Laconia

NEW JERSEY

Innovative Benefit Planning, LLC - Moorestown
Katz/Pierz, Inc. - Cherry Hill

NEW YORK

Benetech, Inc. - Wynantskill
Brio Benefit Consulting, Inc. - New York
Meridian Risk Management - Pelham
RGA Wealth Management - Brooklyn

NORTH CAROLINA

Dennis Insurance Group - Greensboro
ECM Solutions - Charlotte
GriffinEstep Benefit Group, Inc. - Wilmington
JRW Associates, Inc. - Raleigh

OHIO

Andres, O'Neil & Lowe Agency - Archbold
ClearPath Benefit Advisors LLC - Columbus
DCW Group - Boardman
HORAN - Cincinnati
Ohio Health Benefits - Tallmadge
Schwendeman Agency, Inc. - Marietta

OKLAHOMA

Dillingham Benefits, LLC - Oklahoma City

OREGON

Hagan Hamilton Insurance Solutions - McMinnville
PBC Insurance - Eugene

PENNSYLVANIA

Ally Partners - Allentown
Commonwealth Benefits Group - Dillsburg
EHD - Lancaster
Fairmount Benefits, Inc. - Radnor
Lillis, McKibben, Bongiovanni & Co. - Erie

SOUTH CAROLINA

ECM Solutions - Greenville
Fulcrum Risk Solutions - Columbia
Longleaf Advisors - West Columbia

TENNESSEE

Athens Insurance Agency - Athens
Bernard Health - Nashville
CanopyNation - Memphis
Insurance Consulting Group, Inc. - Memphis
PMG Benefit Consulting, LLC - Knoxville

TEXAS

Brinson Benefits, Inc. - Dallas
CBS Insurance LLP - Abilene
GSM Insurors - Rockport
Guzzetta Benefit Services - Friendswood
Insurors of Texas General Agency - Waco
J.S. Edwards & Sherlock Insurance Agency - Beaumont
Shepard & Walton Employee Benefits - Austin
Stephens Insurance, LLC - Houston
Upshaw Insurance Agency - Amarillo

UTAH

DPW Benefits - Salt Lake City

VERMONT

The Richards Group - Brattleboro

VIRGINIA

Managed Benefits, Inc. - Glen Allen
Tower Benefit Consultants, Inc. - Virginia Beach

WISCONSIN

Hemb Insurance Group, LLC - Madison

CANADA

ALBERTA

Belay Advisory - Edmonton

BRITISH COLUMBIA

Montridge Advisory Group, Ltd. - Vancouver

EUROPE

IRELAND

Glennon Employee Benefits & Financial Planning - Dublin



UBA
PARTNER FIRM

Shared Wisdom.
Powerful Results.™